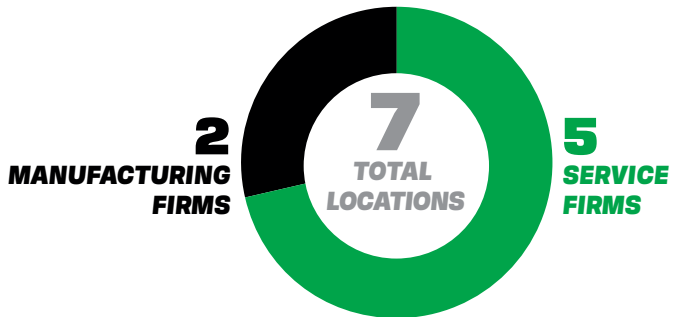


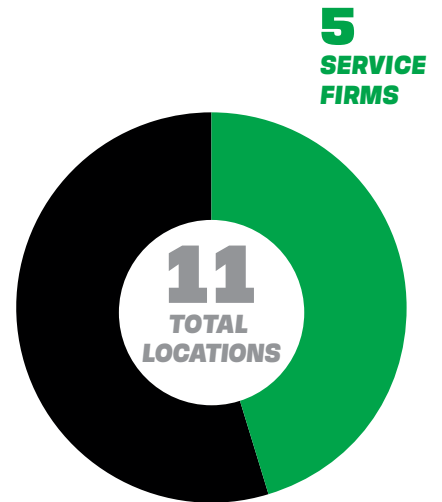
OHIO'S METHANE ECONOMY

HEADQUARTER LOCATIONS:



EMPLOYEE LOCATIONS:

6
MANUFACTURING
FIRMS



NOTE: FIRMS THAT PERFORM BOTH SERVICES AND MANUFACTURING ARE LISTED IN MANUFACTURING.

- ◆ HEADQUARTERS
- ◆ HEADQUARTERS & MANUFACTURING
- MANUFACTURING/ASSEMBLY
- SERVICES, SALES, OFFICES, EQUIPMENT MAINTENANCE, OTHER



SERVICE FIRMS IN METHANE EMISSION MITIGATION INDUSTRY IN OHIO

| Firm | Industry Category | Technology | Employees | Sales (\$million) | Location Type | City |
|-----------------------------|-------------------|---------------------|-----------|-------------------|---------------|----------------|
| Aster Global | SA | | 0-50 | \$0-\$15 | HQ | North Lawrence |
| Business Technical Services | DMR | LDAR, CR | 0-50 | \$0-\$15 | HQ | Cincinnati |
| Custom Stack Analysis | DMR | LDAR, CR, FM | 0-50 | \$0-\$15 | HQ | Alliance |
| Leak Finder | DMR | LDAR, OGI | 0-50 | \$0-\$15 | HQ | Cleveland |
| Satelytics | DMR, ADA | LDAR, FS, UAV, A, S | 0-50 | \$0-\$15 | HQ | Perrysburg |

HQ City is in **bold**

MANUFACTURING FIRMS IN METHANE EMISSION MITIGATION INDUSTRY IN OHIO

| Firm | Industry Category | Technology | Employees | Sales (\$million) | Location Type | City |
|------------------|-------------------|--------------------------|--------------|-------------------|----------------|------------|
| ABB Group* | DMR, ADA | CR, FS, UAV, A, S | 10,001+ | \$10,000+ | Other | Cleveland |
| Cimarron Energy* | DMR, M | LDAR, OGI, FS, PLVT, VRU | 1-500 | \$38.6-\$500 | Other | Belpre |
| EagleBurgmann | M | RPS | 1-500 | \$1,001-\$10,000 | Other | Cincinnati |
| Hoerbiger | M | RPS, V | 501-1,000 | \$1,001-\$10,000 | Mfg / Assembly | Girard |
| Swagelok | M | V, APD | 5,001-10,000 | \$1,001-\$10,000 | HQ | Solon |
| Tech Tool Ohio | M | PLVT | 1-500 | 1-\$38.5 | HQ + Mfg | Shreve |

HQ City is in **bold**. *Performs services and manufacturing.

INDUSTRY CATEGORIES: **DMR:** Leak detection, measurement, and repair | **ADA:** Advanced data analytics | **M:** Mitigation technologies | **SA:** Strategic advisory


TECHNOLOGIES: **LDAR:** Leak Detection & Repair | **MGL:** Mobile Ground Labs | **RPS:** Rod Packing & Dry Seals | **PLVT:** Plunger Lifts/Velocity Tubing | **OGI:** Optical Gas Imaging

UAV: Unmanned Aerial Vehicles | **V:** Low-emission Valves | **VRU:** Vapor Recovery Units | **CR:** Non-OGI Close Range | **A:** Aircraft | **APD:** Alternatives to Pneumatics | **FM:** Flare Mitigation


FS: Fixed Sensors | **S:** Satellites | **REC:** Reduced Emission Completions | **GC:** Gas Capture For Use Or Distribution

FOR MORE INFORMATION, SEE THE DATU RESEARCH REPORT: FIND, MEASURE, FIX: JOBS IN THE U.S. METHANE EMISSIONS MITIGATION INDUSTRY

FIND MEASURE FIX



JOBS IN THE U.S. METHANE EMISSIONS MITIGATION INDUSTRY



JOBS IN THE U.S. METHANE EMISSIONS MITIGATION INDUSTRY

A REPORT BY DATU RESEARCH 2021

FIGURE 1. TOP 15 STATES IN US EMPLOYEE LOCATIONS, METHANE EMISSIONS MITIGATION, 2018

Unsurprisingly, the highest concentration of employees in methane emission mitigation is found in California, which is followed by Texas, Illinois, and Pennsylvania. Other states that have seen significant growth in methane emissions mitigation include Colorado, California, and Texas. California has seen significant growth in methane emissions mitigation, with a 100% increase in 2018. Texas has also seen significant growth, with a 50% increase in 2018. Illinois and Pennsylvania have also seen significant growth, with a 25% increase in 2018.

ANTICIPATED GROWTH

The research anticipates that the methane emissions mitigation industry will continue to grow rapidly in the coming years. The research anticipates that the methane emissions mitigation industry will continue to grow rapidly in the coming years. The research anticipates that the methane emissions mitigation industry will continue to grow rapidly in the coming years.

FIGURE 2. NUMBER OF FIRMS IN U.S. METHANE EMISSIONS MITIGATION INDUSTRY, BY CATEGORY

The research identified a total of 225 firms in the methane emissions mitigation industry. The research identified a total of 225 firms in the methane emissions mitigation industry. The research identified a total of 225 firms in the methane emissions mitigation industry.

CHARACTERISTICS OF THE U.S. METHANE EMISSIONS MITIGATION INDUSTRY

COUNT OF FIRMS

The research identified a total of 225 firms in the methane emissions mitigation industry. The research identified a total of 225 firms in the methane emissions mitigation industry. The research identified a total of 225 firms in the methane emissions mitigation industry.

FIGURE 3. NUMBER OF FIRMS PROVIDING LEAK DETECTION & REPAIR, BY TECHNOLOGY

The research identified a total of 225 firms in the methane emissions mitigation industry. The research identified a total of 225 firms in the methane emissions mitigation industry. The research identified a total of 225 firms in the methane emissions mitigation industry.

JOBS IN THE U.S. METHANE EMISSIONS MITIGATION INDUSTRY

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JOBS IN THE U.S. METHANE EMISSIONS MITIGATION INDUSTRY

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